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PUBLIC SERVICE COMMISSION

## Dinsmore & Shohl LLP

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October 17, 2007

## VIA FEDERAL EXPRESS

Ms. Beth O'Donnell Executive Director Public Service Commission 211 Sower Blvd. Frankfort, KY 40601

Re: West Kentucky Networks, Inc.'s Proposed Sale of Certain Wireless Assets to Crossroads Wireless, Inc., a Tennessee Provider of Wireless Services

Dear Ms. O'Donnell:

We are legal counsel to West Kentucky Networks, Inc. ("West Kentucky"). Please return a file-stamped copy of this letter to us in the enclosed self-addressed, stamped envelope.

The purpose of this letter is to inform the Public Service Commission of the Commonwealth of Kentucky (the "Commission") of West Kentucky's proposed sale of certain wireless assets to Crossroads Wireless, Inc. ("Crossroads"), a Delaware corporation.

The general structure of this transaction (the "Transaction") is as follows.

- Crossroads will purchase all of West Kentucky's right, title, and interest in and to West Kentucky's assets associated with its cellular system in Tennessee 1 Lake Rural Service Area and its personal communications system in the Paducah-Murray-Mayfield, Kentucky Basic Trading Area.
- The Transaction will be strictly a cash transaction, and West Kentucky is the seller. Thus, neither West Kentucky nor Crossroads will incur any indebtedness, nor will any entity or individual receive or grant any security interest in its assets in connection with the Transaction.

1400 PNC Plaza, 500 West Jefferson Street Louisville, KY 40202 502.540.2300 502.585.2207 fax www.dinslaw.com

- There are no existing cellular customers on West Kentucky's cellular system in Tennessee 1 Lake Rural Service Area.
- The existing wireless broadband customers on West Kentucky's personal communications system in the Paducah-Murray-Mayfield, Kentucky Basic Trading Area have all received the attached notice with respect to the termination of their wireless broadband service. (*See* Exhibit 1.)
- The Transaction has been approved by the board of directors of both Crossroads and West Kentucky.
- Closing of the Transaction is expected to occur before October 31, 2007 (but not sooner than one day after the delivery of this letter), and West Kentucky will advise the Commission upon closing.
- The Transaction will not result in the acquisition or transfer of ownership, control, or the right to control either West Kentucky or Crossroads.

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Kentucky law does not require Commission approval of the Transaction, as this transaction relates only to the sale of certain assets used in connection with unregulated services, but consistent with the Commission's January 8, 1998 order in *In the Matter of: Exemptions for Providers of Local Exchange Service Other Than Incumbent Local Exchange Carriers*, this letter constitutes at least one days' prior notice describing the transaction.

Thank you, and if you have any questions or concerns about this transaction, please call me at (502) 540-2300.

Very truly yours,

**DINSMORE & SHOHL LLP** 

John E. Selent

cc: Trevor R. Bonnstetter

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October 2, 2007

WEST KY TELEPHONE

Customer Address City

Dear customer,

It has been our pleasure providing high speed wireless broadband service to you. Unfortunately, we will no longer be providing this service with the product you are now using, as of the end of October.

We would like to keep you as a customer utilizing our high speed satellite broadband service that we offer through WildBlue. We have included a WildBlue brochure for you to review. We will offer you the Value Pak for \$33.95, the Select Pak for \$44.95 or the Pro Pak for \$49.95. This price will be in effect for your first 6 months with a 12 month commitment. After the first 6 months you will be billed at the published price.

We look forward to working with you in the future. Please fill out the enclosed form if you would be interested in changing to our WildBlue service and return to us by October 12, 2007. If we do not hear from you, your service will be removed on or before October 31, 2007.

We will be in touch with you to schedule the WildBlue installation or to pick up your existing modem. We must have the existing modem returned to us or you will incur a \$225 charge for the equipment.

Sincerely, West Kentucky Telephone